



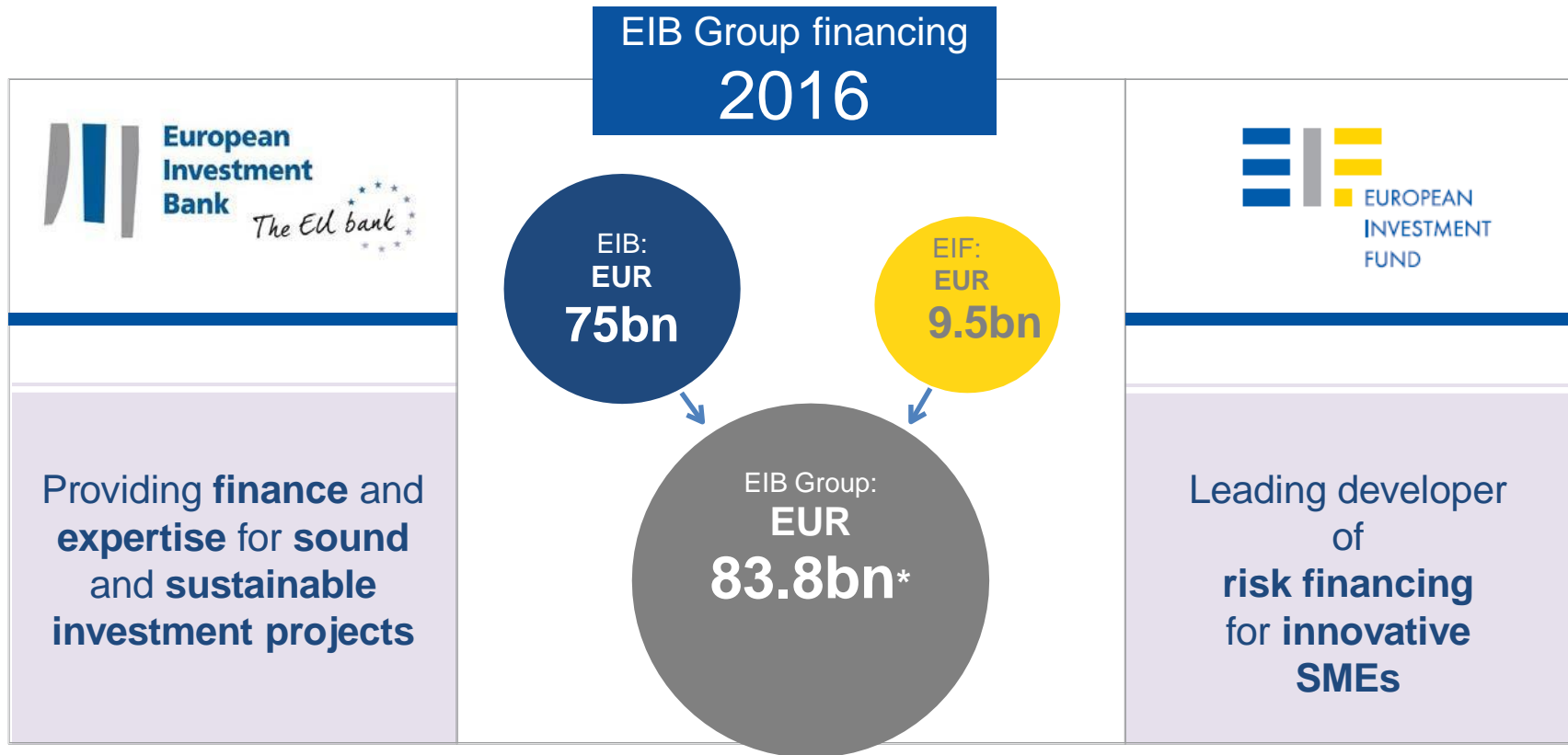
Investiční Plán pro Evropu

Využití EFSI v ČR a role EIB

Hana Nylander Kaloudová, vedoucí zastroupení EIB v Praze
Investiční plan pro Evropu, B V V (Brno, 10.10.2017)

The EIB Group

The world's largest multilateral financier



EIB lending priorities

(2016 figures)

Smaller businesses



**EUR 33.6bn
(40%)**

**300 000
businesses**

Infrastructure



**EUR 19.7bn
(24%)**

**Improvements
benefitting
55 million
people**

Environment



**EUR 16.9bn
(20%)**

**Cleaner
water for 25
million
people**

Innovation



**EUR 13.5bn
(16%)**

**11 million
digital
connections**

We deliver **impact** where it's needed



•JOBS

•4.1m jobs in small businesses



•HEALTH

•9.8m people with access to improved health services



•EDUCATION

•1.5m students benefitting from EIB projects



•WATER

•21m people benefitting from safe drinking water



•TRANSPORT

•380m additional passengers



•ENERGY

•2.3m households powered by EIB projects



•URBAN

•3.2m people benefitting from urban upgrades

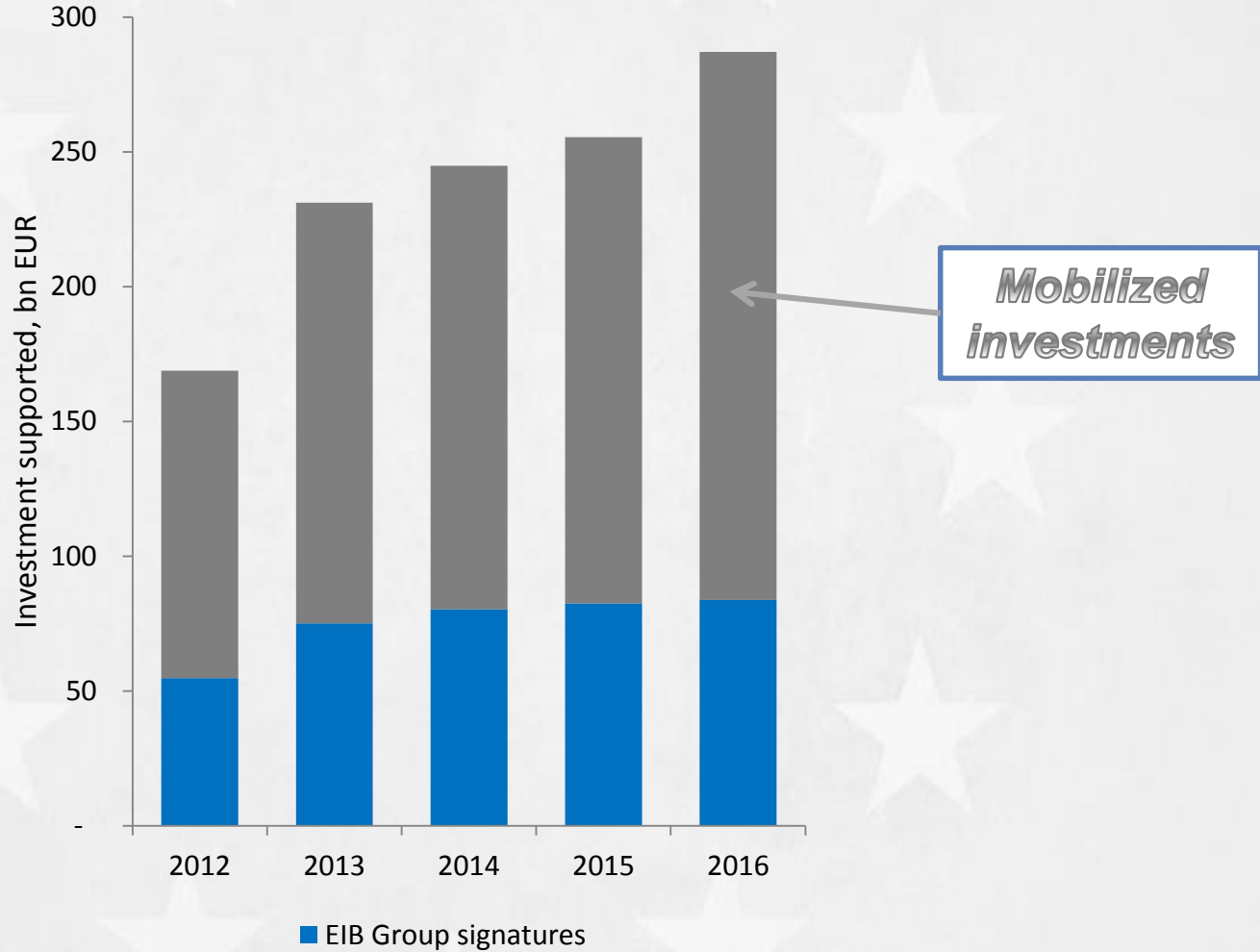


•DIGITAL

•15.3m people with new or upgraded connections

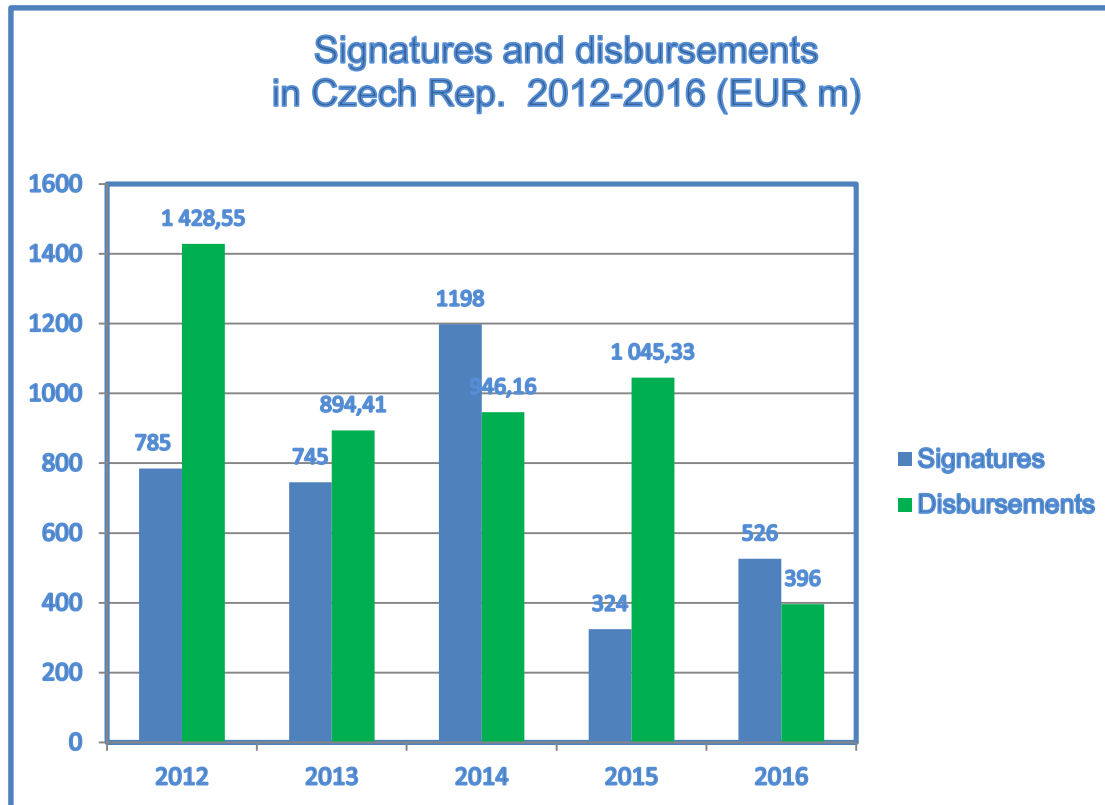
Total investment supported by the EIB Group

(signatures 2012-2016 in billion EUR)



*Indicative data

EIB lending in the Czech Republic in 2016



- **EIB** signed a total of EUR 526m in new loans/guarantees in 2016, a 62% increase compared to 2015, EUR 392,5 worth of intermediated loans/guarantees for SMEs and mid-size companies
- **EIF** committed EUR 128m in 2 equity, 6 guarantee and 3 microfinance operations, aimed at raising EUR 924m

Why an Investment Plan for Europe?

Investment gap and persisting low growth in Europe

Investment & competitiveness gap

High liquidity in the market

Public budget constraints

Financial and non-financial barriers
to investment



EU Investment Plan

- EU and Member State policy action
- EU budget guarantee
- EIB capacity to mobilise additional investment

Investment Plan for Europe- 3 ways to tackle the investment gap

Investment Plan for Europe

Mobilise finance for investment

- European Fund for Strategic Investments
- Cooperation with National Promotional Banks

Give investment advice

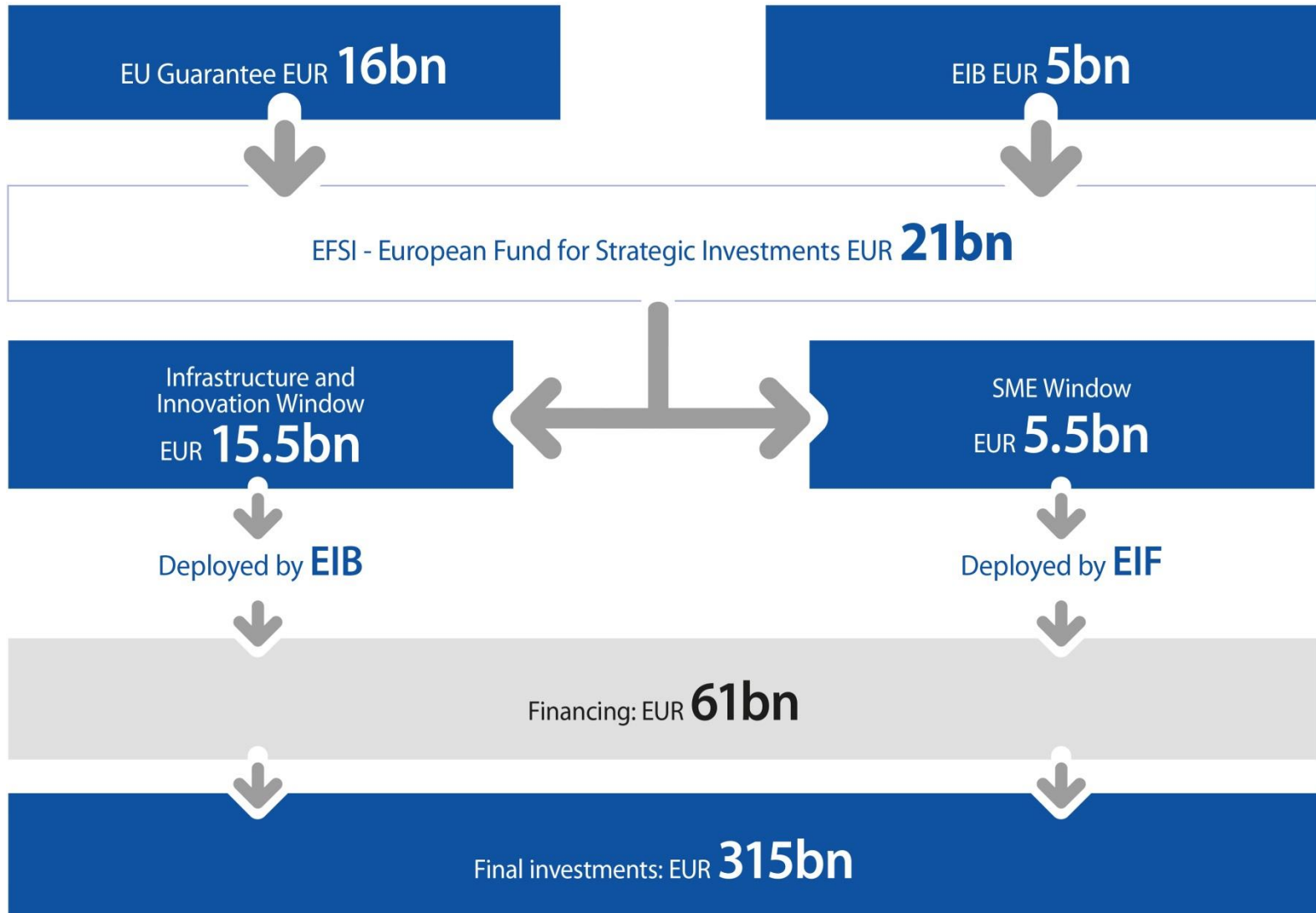
- European Investment Advisory Hub (EIAH)
- European Investment Project Portal

Create an investment friendly environment

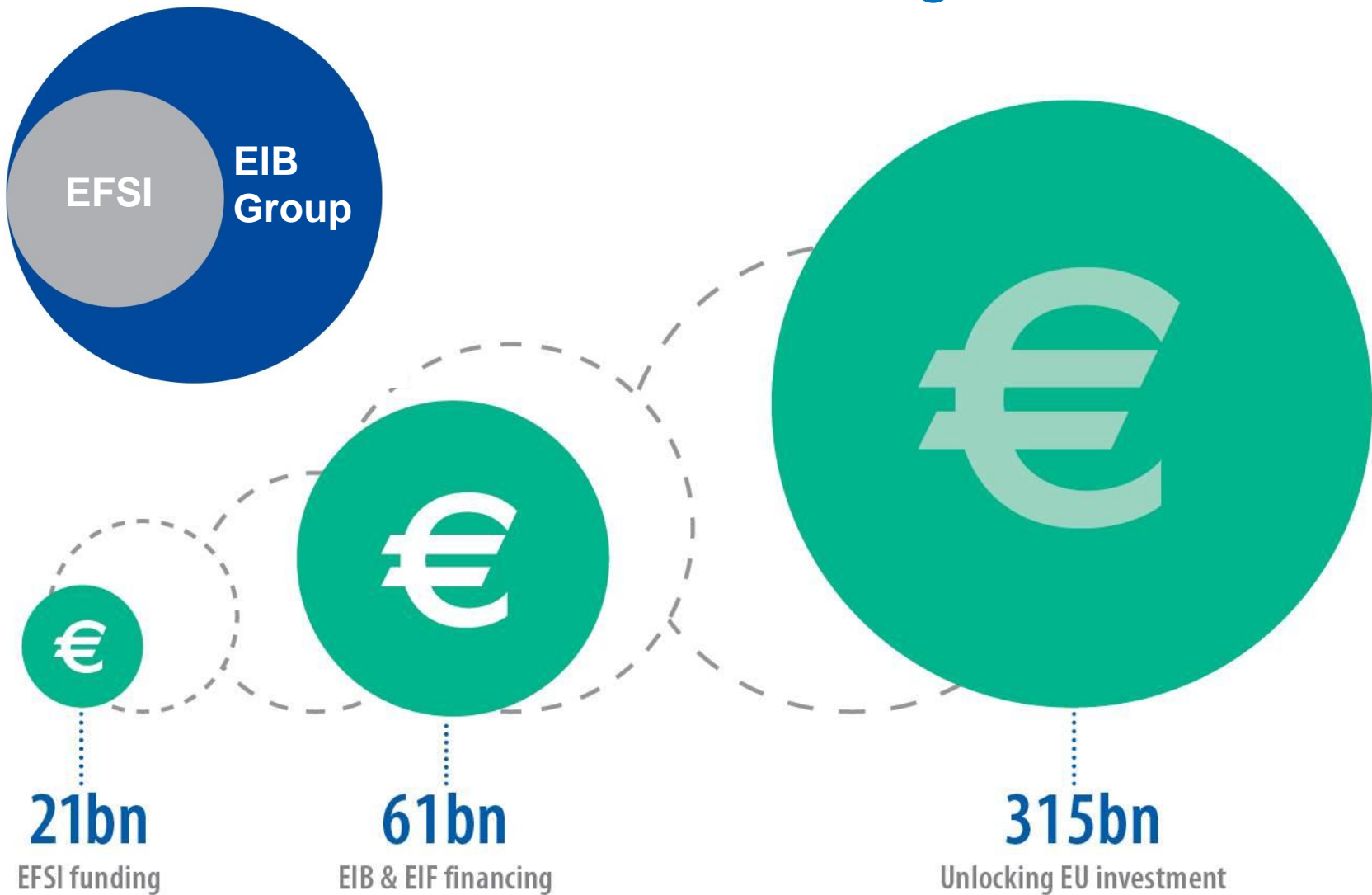
- Improving the regulatory environment
- Structural reforms

➔ Aim: to mobilise at least €315 billion in investment across the EU

European Fund for Strategic Investments (EFSI)



Mobilising new investment



EFSI Eligible Sectors

➔ Wide eligibility criteria - operations consistent with Union policies and support any of the following general objectives:

(a) research, development and innovation: projects that are in line with Horizon 2020, education and training, health, demonstration projects, research infrastructure

(b) development of the energy sector in accordance with the Energy Union priorities, including security of energy supply, and the 2020, 2030 and 2050 climate and energy frameworks: renewable energy, energy efficiency and energy savings, development and modernization of energy infrastructure

(c) development of transport infrastructures, and equipment and innovative technologies for transport

(d) financial support to SMEs and small mid-cap companies: *(Financing support through local partner banks and institutions)*

(e) development and deployment of information and communication technologies: digital content & services, broadband networks

(f) environment and resource efficiency

(g) human capital, culture and health

Opportunities for promoters/investors

- EFSI is **demand driven**, and will provide support for projects everywhere in the EU.
- There are **no geographical nor sectoral quotas**. Projects will be considered based on their individual merits.

Eligible counterparts

Corporates of all sizes

Utilities and public sector entities (non-sovereign)

SMEs (up to 250 employees) or midcaps (up to 3 000)

National Promotional Banks or other banks for intermediation

Dedicated Investment Platforms

Contact/Info

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(+420 222 191 179)
or through
www.eib.org
www.eif.org

Of which
EUR 28.9bn
 signed

EIB Group figures

As of 19/09/2017

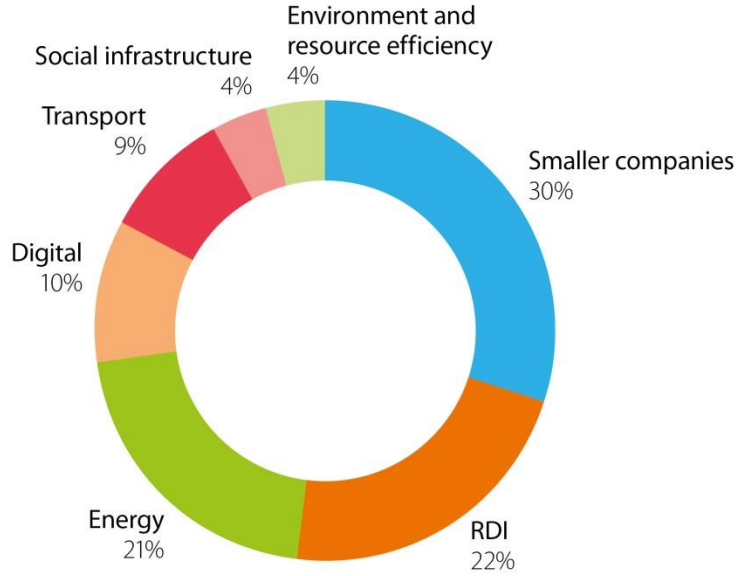


EUR 46.5bn

EUR 236.1bn

* EIB-approved: EUR 36.1bn
 EIF-approved: EUR 10.4bn

EFSI investment by sector**



EFSI investment relative to GDP**

Darkers colours signify higher investment



**based on approved operations



European Fund for Strategic Investments in the Czech Republic

The total investment triggered by the **EIF** in the Czech Republic thanks to EFSI transactions totals **EUR 1.17bn** in 2015-17. In this regard, the **EIF** signed 10 EFSI transactions (9 guarantees, 1 equity) with EIF contribution of **EUR 340m** and below financial institutions supporting 2,030 SMEs:

- CSOB
- Česká Spořitelna, a.s.,
- ČMRZB, a.s.,
- Equa Bank, a.s.
- 2 deals with Unicredit
- 3 deals with Komerční Banka
- Genesis Private Equity Fund

Project examples:

- Vivo Food – producer of food bars - benefited from an EU-guaranteed loan provided through **Komerční banka**, a.s. and backed by the EIF

Projects benefiting from EU-guaranteed loans provided through **ČMRZB a.s.** and guaranteed by the EIF:

- TG SCARABEUS – producer of packaging foils from primary and recycled materials – benefited from an EU-guaranteed loan provided through ČMRZB a.s. and guaranteed by the EIF
- OVEX Plus Company - dust-free storage of ash (from industrial / energy sector), Moravian-Silesian Region
- ADANTE a.s. Acquisition of automatic dispensers (vending machines) for supported milk products in schools, Pilsen Region

Thank you!

