

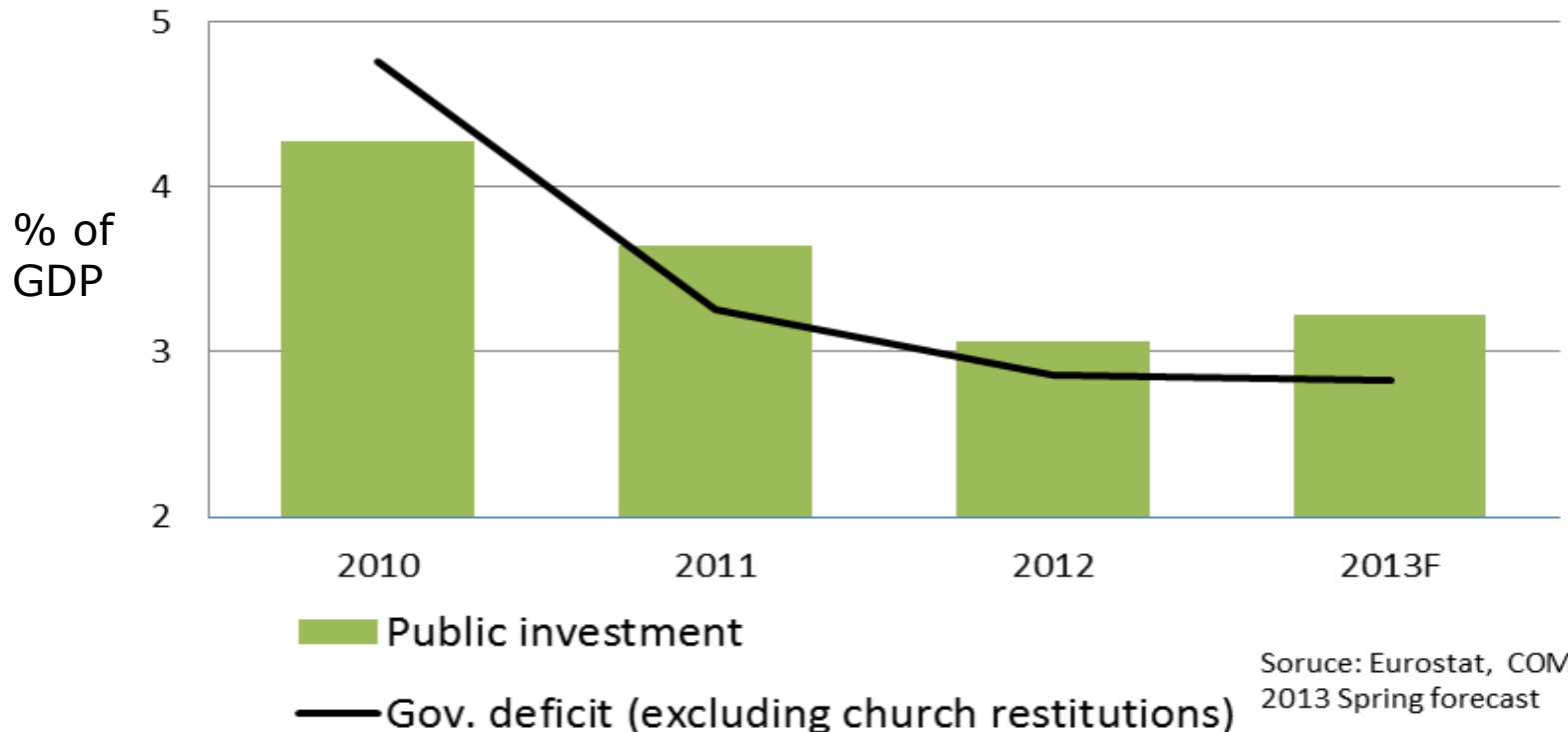


# 2013 Country Specific Recommendations for the Czech Republic

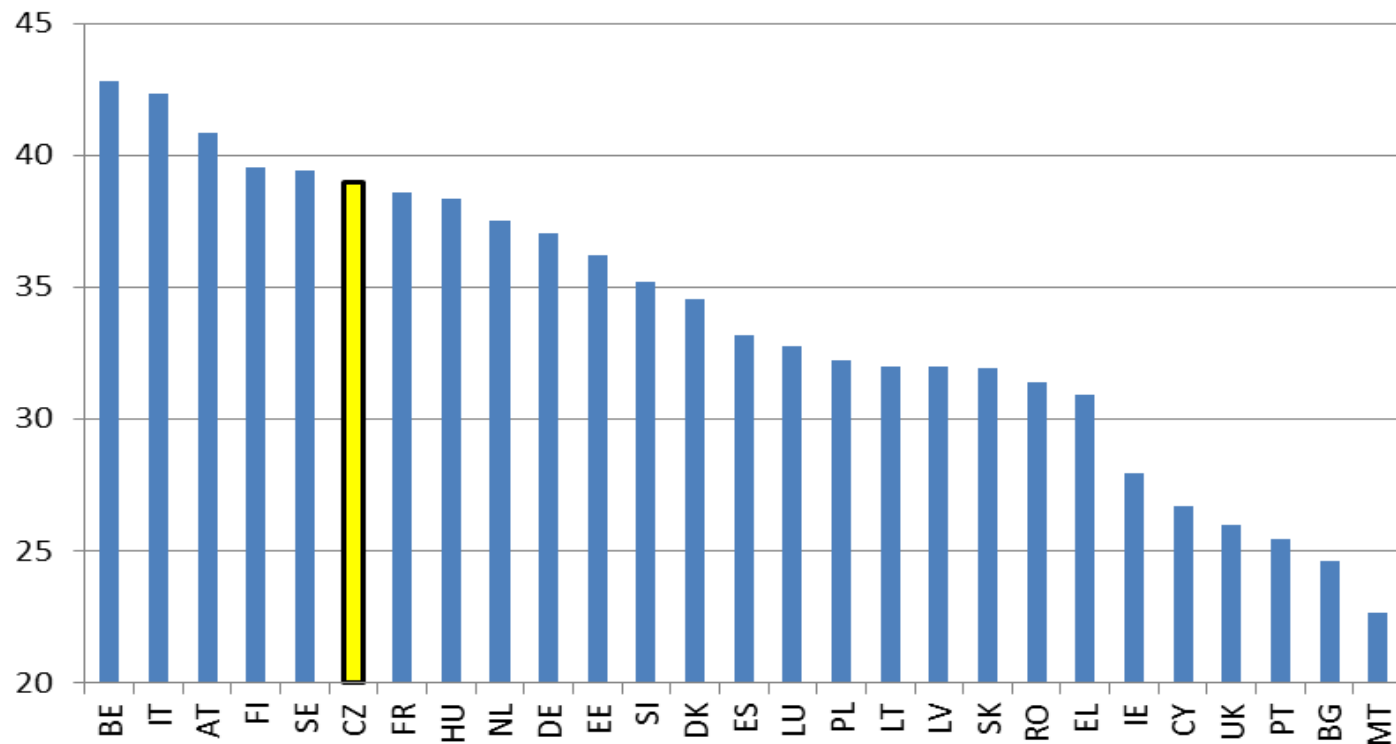
Prague

25.6.2013

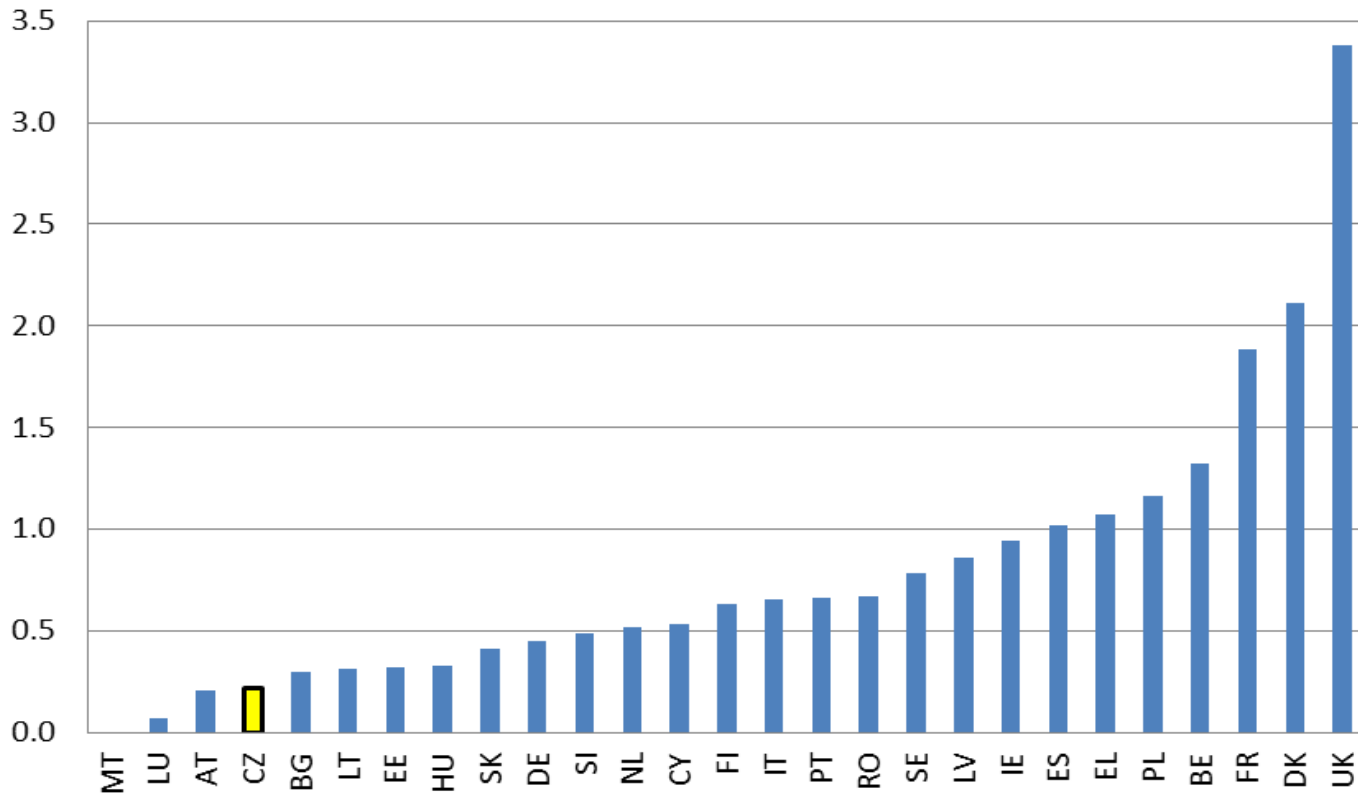
# CSR 1: Public investment fell rapidly during consolidation years



## CSR 2: Implicit tax rate on labour is high



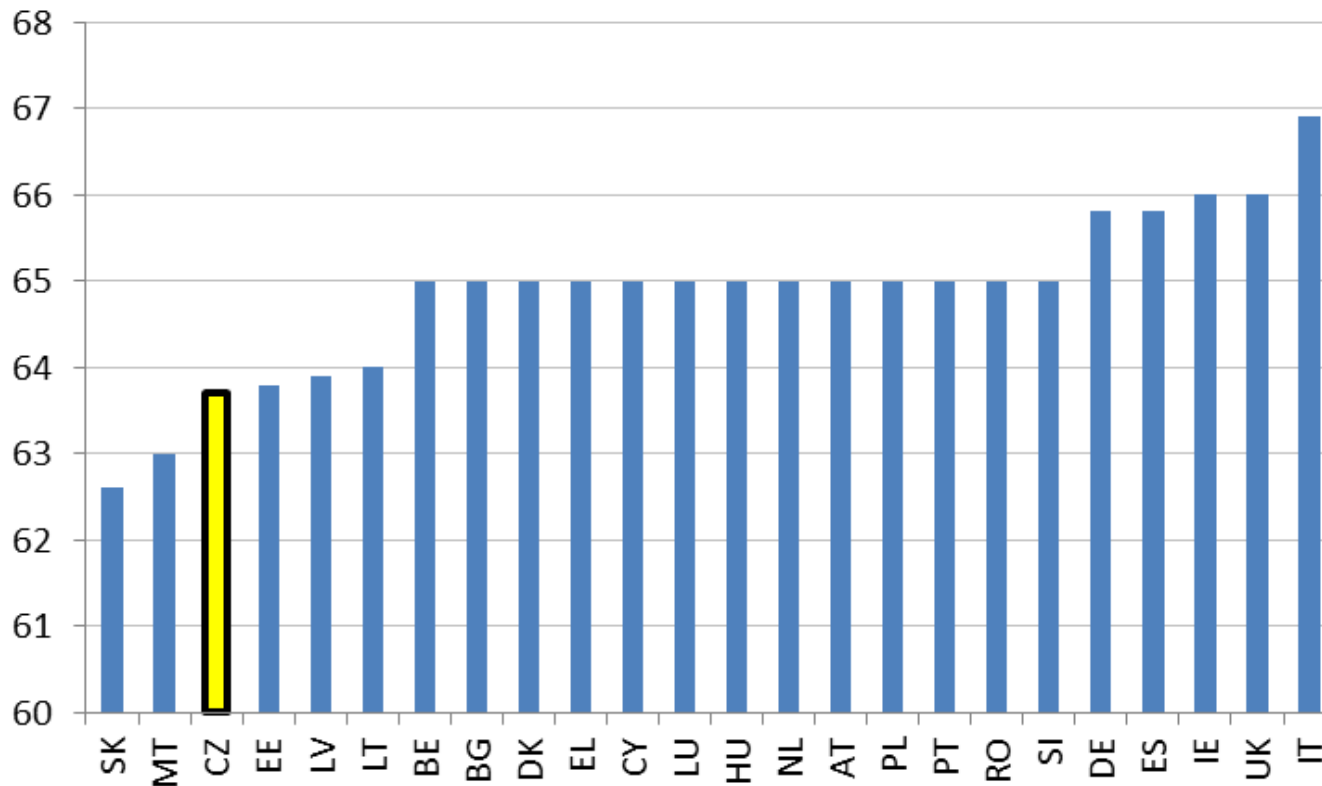
## CSR 2: Very low recurrent taxes on immovable property as % of GDP



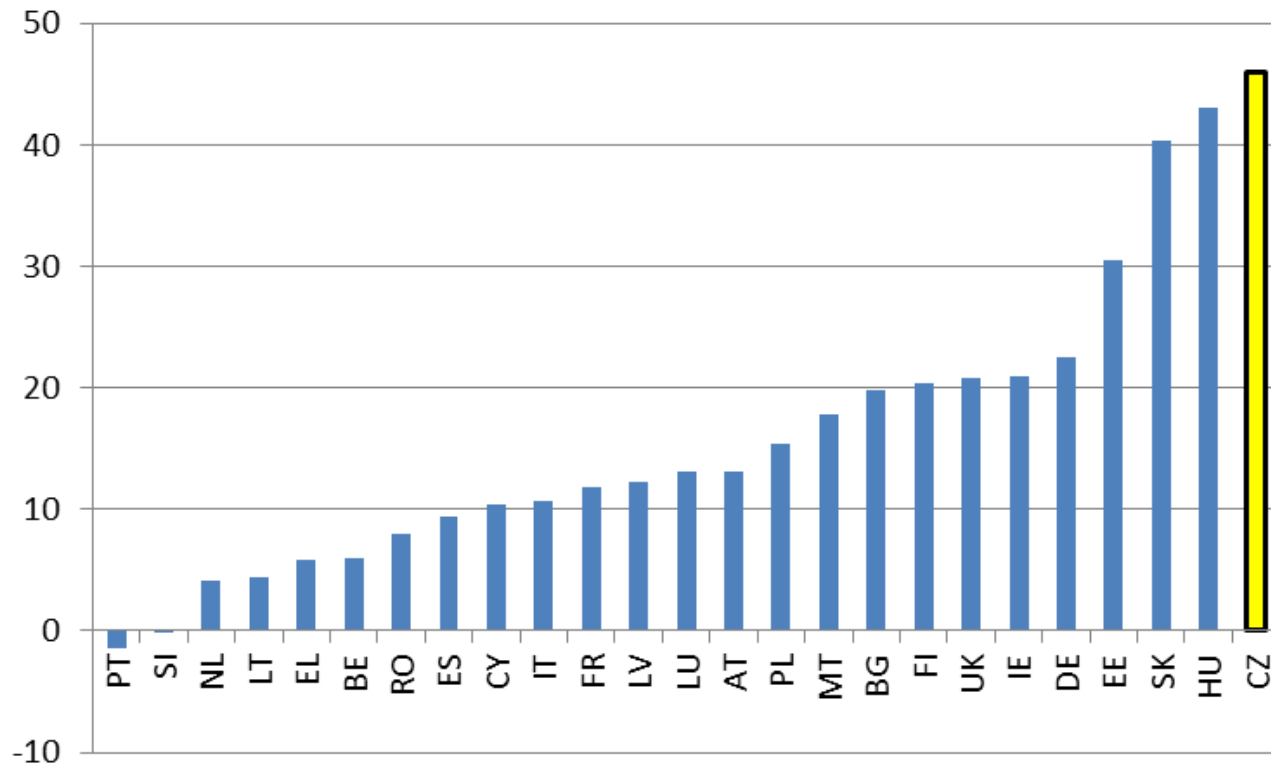
## CSR 2: Revenue from self-employed falling despite rising share in empl.



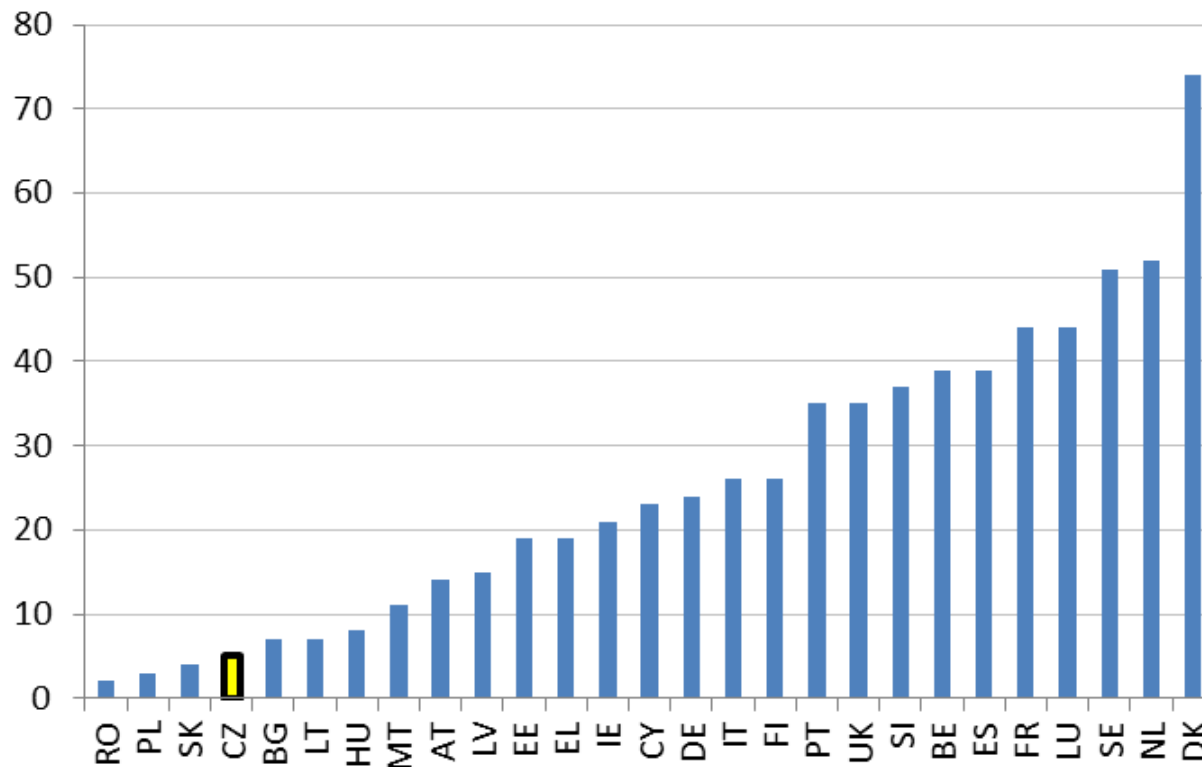
## CSR 3: Statutory retirement age set to be one of the lowest in 2020



# CSR 4: Impact of motherhood on employment prospects is very high



# CSR 4: Enrolment of children below 3 in childcare is low

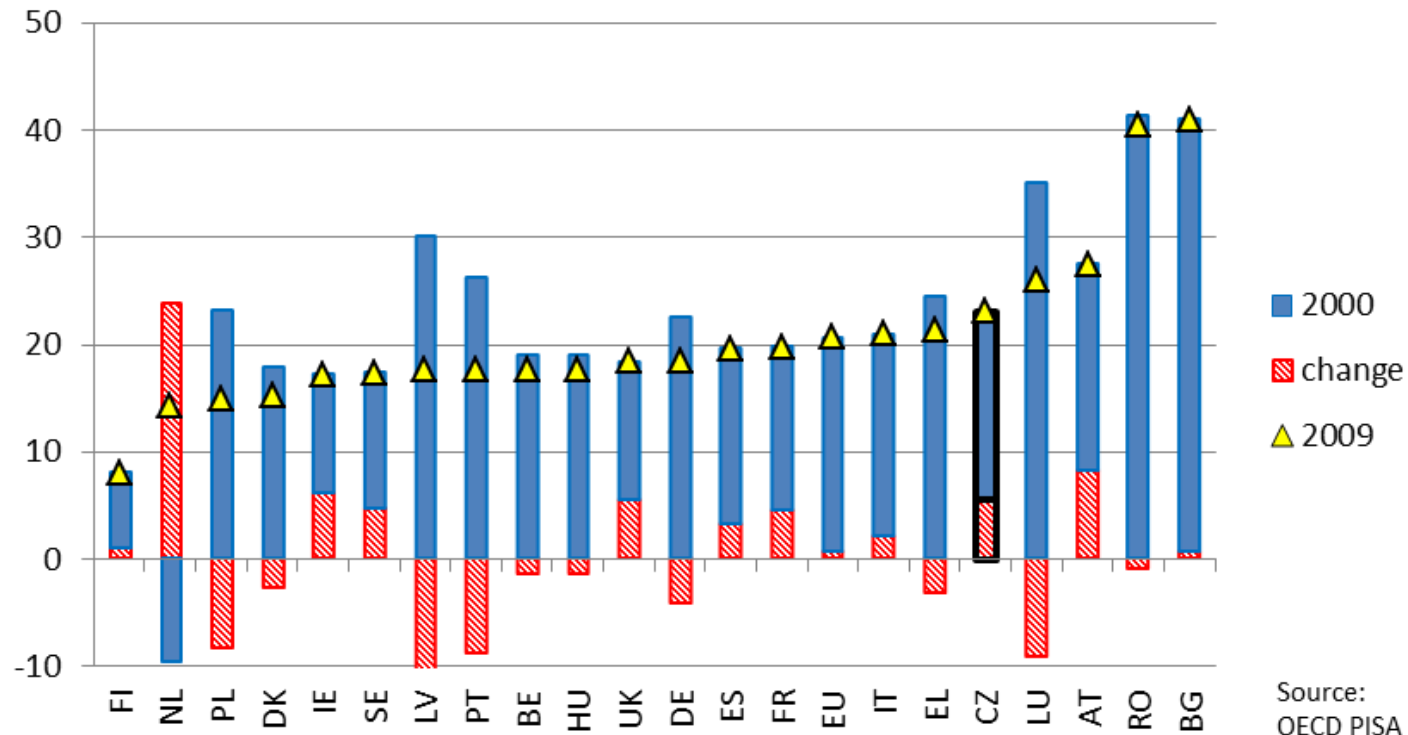




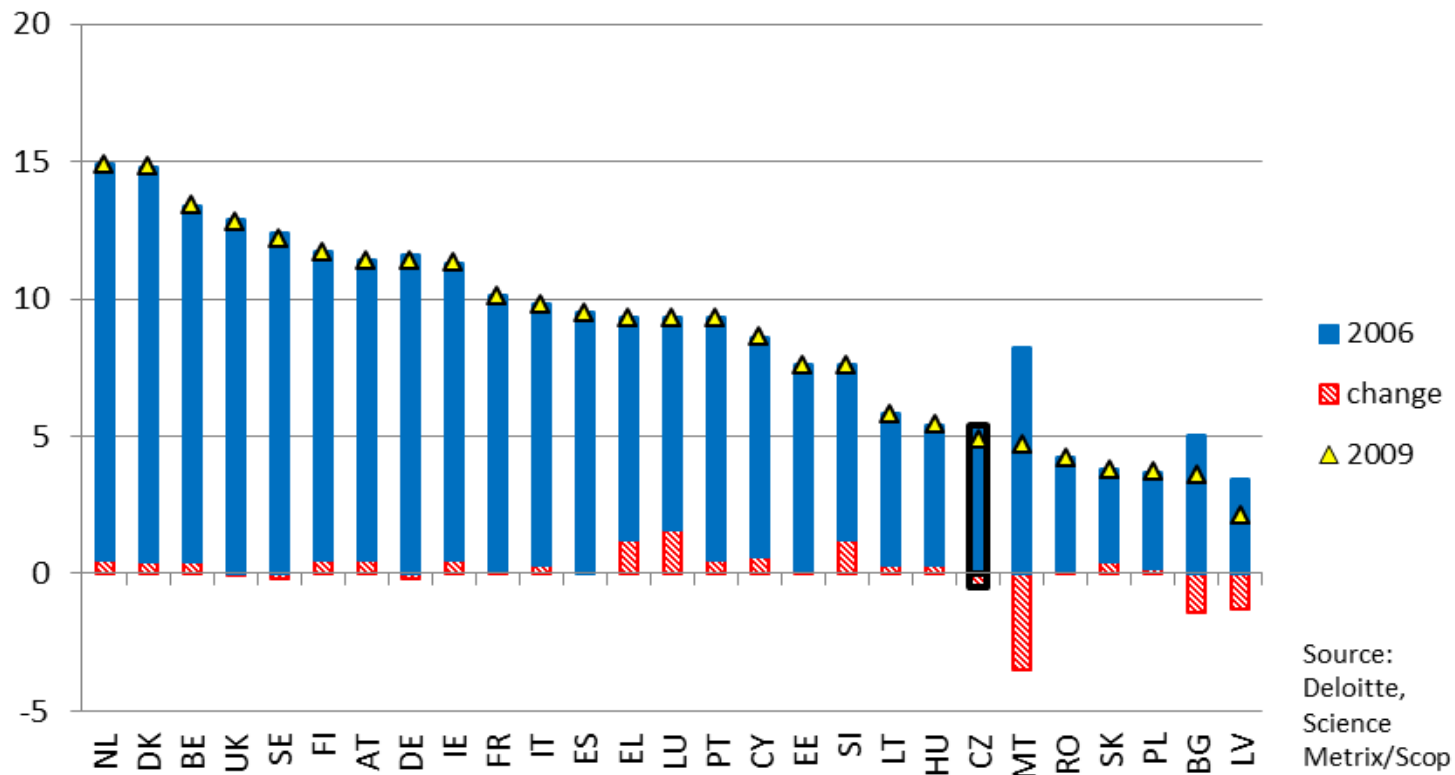
## **CSR 5: Modernisation of public administration**

- Anti-corruption strategy for 2013-2014
- Public Servants Act
- Management of EU funds
- Implementation of public tenders

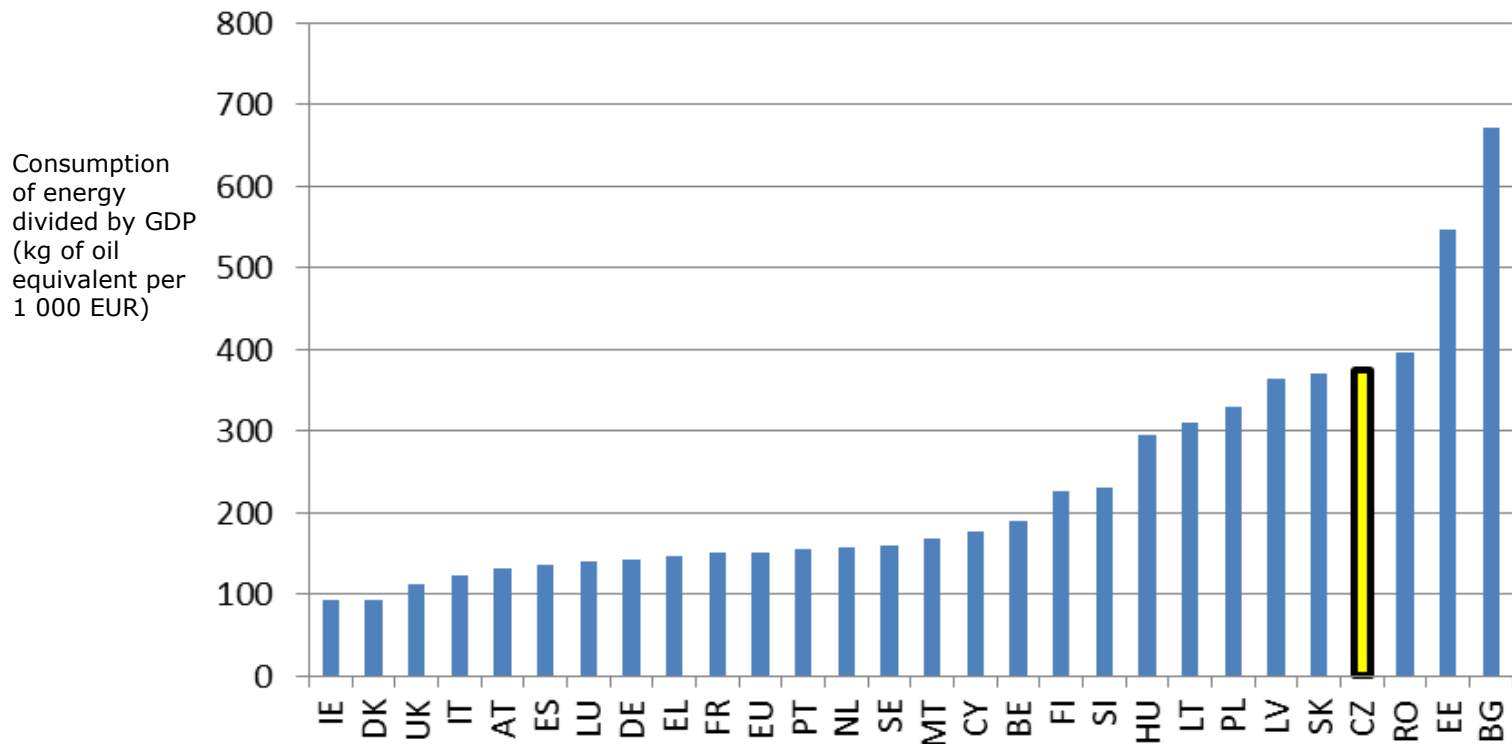
# CSR 6: Low achievers in reading above average and rising



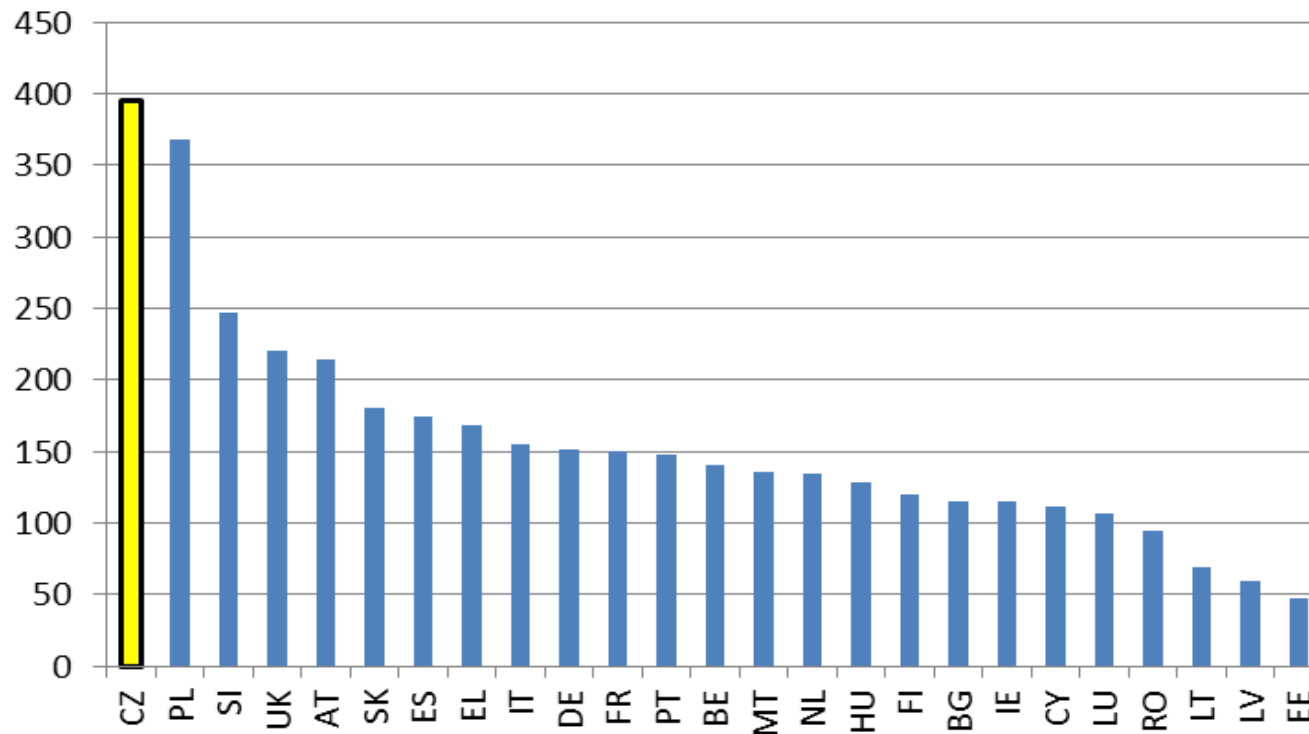
# CSR 6: Efficiency of research base below average and falling



# CSR 7: High energy intensity of the Czech economy



# CSR 7: The number of regulated professions is very high





European  
Commission

# Additional information:

# CSR 3: Additional measures required to address the challenge of long-term public finance sustainability

	CZ		EU27	
	No-policy change scenario	Programme (SCP) scenario	No-policy change scenario	Programme (SCP) scenario
<b>S2</b>	<b>5.0</b>	<b>5.7</b>	<b>3.0</b>	<b>1.3</b>
<b>of which:</b>				
<b>Initial budgetary position (IBP)</b>	<b>1.3</b>	<b>1.7</b>	<b>0.8</b>	<b>-0.9</b>
<b>Long-term cost of ageing (CoA)</b>	<b>3.7</b>	<b>4.0</b>	<b>2.2</b>	<b>2.2</b>
<b>of which:</b>				
<b>Pensions</b>	<b>1.8</b>	<b>2.3</b>	<b>1.0</b>	<b>1.1</b>
<b>Health care</b>	<b>1.1</b>	<b>1.1</b>	<b>0.9</b>	<b>0.8</b>
<b>Long-term care</b>	<b>0.4</b>	<b>0.4</b>	<b>0.6</b>	<b>0.6</b>
<b>Others</b>	<b>0.3</b>	<b>0.3</b>	<b>-0.4</b>	<b>-0.3</b>
<b>Debt, % of GDP (2012)</b>	<b>45.8</b>		<b>87.0</b>	
<b>Age-related expenditure, % of GDP (2012)</b>	<b>20.1</b>		<b>25.8</b>	

# CSR 7: Implicit tax rate on energy is low

